# SUBJECT INDEX RHODE ISLAND SUPREME COURT ETHICS ADVISORY PANEL OPINIONS

<b>TOPIC</b>	OPINION NUMBER
ADVERTISING AND SOLICITATION	93-73
Academic Degree Listed	93-61, 96-24
Assistance in Divorce	90-33, 91-17
Association of Independent Attorneys	93-66, 94-12, 2001-02
Attorney Participating in Seminars	91-12, 92-55, 93-103, 96-21
Charitable Solicitations	99-11
Class Action	91-61, 91-75, 93-101
Containing Disclaimer	91-17, 92-20, 92-55, 92-57, 93-39,
č	93-61, 93-66, 93-67, 93-102, 93-103
Certifications, professional	2014-03
Direct Contact (Rule 7.3)	95-45, 95-47, 96-01, 96-03, 98-03
In-Person solicitation, businesses	2019-01
Direct Letter to Specific Group	92-79, 94-8, 96-28, 96-31, 98-15,
1	2001-01, 2013-02
Internet	2000-04, 2005-01
E-mails, Lawyer-to-Lawyer	2016-07
Lawyer-to-Lawyer Communication	2016-07
Notice to Public To Gain Inform.	93-38, 2009-04
Of Counsel Designation	90-20, 94-65
Other Professional Designations	90-34, 91-47, 91-50, 93-42
"Panel Does Not Edit Documents"	90-18, 90-15
Paralegal/Legal Assistant	91-42, 91-64, 92-06, 92-24, 96-16,
Published in Newspaper or Print Media	89-17, 90-10, 90-25, 90-30, 90-33, 91-12,
• •	Gen. Info. Op. 1 (1990)
Reference to Prior Verdict	93-102
Rule 7.2 - Notice to Disciplinary Counsel	93-09, 2019-01
Same Law Firm/Different Name	92-95
Sign at Unoccupied Office Building	94-56
Slogans	2015-03
Targeted Solicitation (attorneys)	88-28, 89-17, 90-34, 92-22
Targeted Solicitation (non-attorneys)	87-2, 87-3, 88-14, 88-22, 88-27, 90-15, 90-18,
	91-17, 91-24, 91-25, 91-68, 91-75, 92-53, 92-57,
	92-93, 93-30, 96-28, 96-31, 98-03, 2001-01
Television Advertisement	95-55
APPEARANCE OF IMPROPRIETY	91-79, 92-8, 96-10, 96-11, 97-02, 97-06
ASSISTING UNAUTHORIZED PRACTICE	89-02, 90-34, 92-18
ATTORNEY AS	
Arbitrator or Mediator	92-05

95-06, 95-07, 99-03

Clerk or Judge

Intermediary 93-58, 93-76

Municipal Committee Member 93-24

Part-time Government Employee 89-01, 90-11, 90-14, 90-16, 90-28, 90-36, 91-01,

91-83, 92-86, 93-43, 96-13, 2014-06

Part-time Judge 93-17, 99-03, 2003-03, 2016-03

Part-time State Employee 88-21, 89-01, 89-09, 91-08, 91-63, 91-70,

96-27, 99-07

Police-Officer 95-16

Witness 89-08, 90-27, 91-10, 91-31, 93-40, 93-46, 94-61

93-46, 95-40, 95-44, 2002-02, 2002-05

Partner or associate as witness 93-46, 97-11, 2002-02

ATTORNEY-CLIENT PRIVILEGE

(See Confidentiality)

ATTORNEY, FAIRNESS TO OPPOSING

<u>PARTY</u> 91-09

ATTORNEY, FURNISHING THIRD PARTY

<u>EVALUATION</u> 91-13, Gen Info. Op. 3(1991)

ATTORNEY, NON-PROFIT CORPORATION 93-25

ATTORNEY PUBLISHING ARTICLE 88-23

ATTORNEY REPRESENTING BUSINESS 90-38

**PARTNERSHIP** 

ATTORNEYS' LIENS

G.L.1956 § 9-3-1, et seq. 91-49 Upon discharge or termination 96-35

ATTORNEY'S VIOLATION OF RULES OF

<u>PROFESSIONAL CONDUC</u>T 90-04, 90-05, 90-08, 90-13, 91-26, 93-48

**ATTORNEY'S VIOLATION OF STATE** 

STATUTE 88-21, 88-32, 90-23, 90-30

**BOARD OF DIRECTORS** 

Election-law reform board 2017-03 Hospital board 89-02

BUSINESS TRANSACTION WITH CLIENT 88-31, 90-09, 96-26, 96-29, 2012-05, 2023-2

BUSINESS TRANSACTION WITH JUDGE 92-14

<u>CANDOR TOWARD TRIBUNAL</u> Gen. Info. Op. 2 (1990) Client leaves court-ordered program 92-07, 93-56, 99-06

Death of Plaintiff, disclosure of 97-01

Revised June 8, 2023

Page 2 of 14

Disclosure of withdrawal of Affidavit of Support in client's pending USCIS

immigration case 2022-04
Fiduciary's use of probate assets 2014-04
Guardianships 92-23
Disclosure of overpayment to client by SSA 2007-06

CLASS ACTION LITIGATION 87-2, 91-75, 2009-02

<u>CLIENT ADMITS FALSE TESTIMONY</u> 91-76, Gen'l. Info. Op. 2 (1990)

CLIENT CONSENT 90-02, 90-16, 90-24, 91-40, 91-48, 91-54, 91-60

Disclosure of bills to insurer's auditor 99-17

Payment for Medical Expenses (Med. Lien) 91-32, 91-37, 92-47, Gen. Info. Op. 7 (1997)

CLIENT COSTS 93-05

<u>CLIENT DISABILITY</u> 92-16, 94-11, 96-05

<u>CLIENT FILE</u> 89-13, 90-19, 90-38, 91-02, 92-88, 93-76,

93-84, 94-41, 96-35, 2000-6, 2000-7, 2010-06,

2016-04

G.L. 1956 § 8-14-2 94-09

<u>CLIENT FUNDS</u> 90-21, 91-32, 91-37

Distribution of 90-31, 2016-08 Upon discharge or withdrawal of attorney 96-33, 2004-07

CLIENT INCAPACITY 90-03

CLIENT, PROTECTION OF MISSING CLIENT 91-82

**CLIENT'S DEATH** (See Death of Client)

CLOSED FILES 92-10

COMMUNICATIONS CONCERNING A

LAWYER'S SERVICES 93-73, 94-70, 95-14

With client - Rule 1.4 96-10, 96-15

COMMUNICATION WITH CORPORATE

**EMPLOYEES** 

With former employees of corporate party 91-74, 2011-03, 2012-02

**COMMUNICATIONS WITH PERSONS** 

REPRESENTED BY COUNSEL 92-96, 93-33, 94-81, 96-14, 97-14, 2000-09,

2002-01, 2002-04

With insurance adjuster 93-33

# CONFIDENTIALITY

Attorney being deposed or summoned 91-36, 93-02, 93-08, 94-52, 2000-08

Attorney responding to subpoena 91-27, 92-50, 93-02, 93-08, 93-26, 94-38, 98-2

Exception, to estimate a claim or defense 94-06 Forgery of attorney's signature 97-15

Client leaves court-ordered program 92-07, 93-56, 99-06

Client's failure to pay attorney's fee 97-23 Confidentiality as applied to non-client 94-15

Death of client 96-34, 2013-05

Disclosing bills to insurer's auditor 99-17
Disclosure of settlement to Lawyers' Weekly 99-02
Disclosure to former client's employee 2013-06

Disclosure of withdrawal of Affidavit of Support in client's pending USCIS

immigration case 2022-04

Generally 88-16, 88-23, 89-06, 89-07, 89-09, 89-12, 91-4,

91-65, 92-01, 92-17, 92-28, 92-45, 92-80, 93-10, 93-45, 93-84, 93-94, 94-8, 94-42, 95-19, 95-26,

95-61, 96-06, 96-27, 2002-03

Guardians 2014-05 Identity of client 94-42, 95-61

IRS Audit of Attorney's Tax Return97-19Joint venture and client information2020-01Prospective Client2016-06Reporting Attorney Who Is Executor94-78

Reporting Fraud by Client 96-08, 2005-05 Reporting Information to Tribunal 92-07, 96-27, 99-06 Reporting Lawyer Misconduct 92-01, 92-72

Reporting Threat by Client 98-12
Substantial Bodily Harm Exception 95-04
Title Insurance Company Audit 2011-05

### CONFLICT OF INTEREST

Administrative Proceedings 2007-08

Attorney as Board Member

Election-law reform board 2017-03 Partner on hospital board 89-02

Attorney as City Council Member 2005-09, 2013-04 Attorney as Clerk or Judge 95-06, 95-07, 99-03 Attorney as Government Employee 2010-02, 2014-07 Attorney as Intermediary 93-58, 93-76

Attorney as Part-time Government Employee 89-01, 90-11, 90-14, 90-16, 90-28, 90-36, 91-01,

91-83, 92-86, 93-43, 96-13, 2002-06, 2014-06

Attorney as Police Officer 95-16

Attorney's Colleague Member of City Council 99-13, 2012-04

Attorney's Partner Member of Hospital Board 89-22

Client with Claim Against Other Client 97-03, 2017-04

Class actions 2009-02

Corporation as Former Client Representing director Representing employee Domestic Relations Matters  Former Client - Rule 1.9	2005-10, 2019-02 94-17 96-19 88-16, 89-07, 90-02, 91-28, 92-77, 93-68, 93-92, 95-20, 95-49, 95-58, 96-07, 96-22, 97-18, 97-21, 98-04, 2001-05, 2010-07, 2016-09 91-30, 91-33, 91-36, 92-15, 92-19, 92-27,
	92-31, 92-48, 92-51, 92-59, 92-68, 92-77, 93-36, 93-49, 93-53, 93-72, 93-77, 93-87, 93-95, 93-97, 94-07, 94-10, 94-16, 94-22, 94-28, 94-53, 94-55, 94-66, 94-69, 94-74, 94-79, 94-80, 95-20, 95-34, 95-42, 95-48, 96-04, 96-20, 97-06, 97-07, 97-08, 98-04, 98-05, 98-11, 98-13, 99-12, 99-14, 2004-04, 2005-03, 2007-07
Amicus brief, client's pro-se appeal	2018-03
As witness	2001-06
Bankruptcy	2012-01
Corporate representation	2019-02
Joint defense agreement	2004-05 94-03
Power of attorney Representation adverse to former	94-03
Firm's client	2012-07
Screening law partner	2010-03
"Substantially Related"	95-42, 95-49, 95-50, 95-58, 96-04, 96-07, 96-09,
Substantially Related	96-12, 97-09, 97-18, 2001-05, 2001-08, 2005-02,
	2005-08, 2007-07, 2017-05, 2019-02
Spouses	2004-06
Former Government Lawyer	2007-09, 2010-08, 2016-02
Former Judge	2007-01, 2018-04
General Rule - Rule 1.7	94-45, 94-47, 94-48, 94-58, 94-68, 95-48, 95-2,
	95-53, 95-54, 95-56, 96-02, 95-11, 96-23, 99-5
Giving Financial Assistance	91-26
Government Lawyers and Child Support	95-22, 95-56, 96-27, 99-07
Hold Harmless Clause, Lawyer's	2022-01
Immigration representation	2004-06, 2010-01
Insurance Representation	91-40, 94-19, 94-28, 98-10
Disclosure of bills to outside auditor	99-17
Insurer's litigation management guidelines	99-18
Professional judgment, insurer interference	99-18
Job negotiations related to Client's opponent Lender's Counsel and Borrower's Counsel	2017-06 92-08, 92-76
Loans to Clients	93-100
Multiple Representation	88-10, 88-11, 90-26, 96-08, 99-05, 2002-07,2006-01
Other Situations - Conflicts of Interest	88-01, 88-26, 88-33, 89-03, 89-06, 89-09, 8919,
Call Strandon Comment of Interest	89-22, 90-01, 90-06, 90-07, 90-24,
	90-29, 90-32, 90-38, 91-10, 91-19, 91-23,
	91-30, 91-31, 91-32, 91-33, 91-34, 91-67,
	91-69, 92-02, 92-30, 92-32, 92-36, 92-37,

	92-38, 92-74, 93-44, 93-51, 93-60, 93-62, 93-74, 93-79, 93-83, 93-86, 93-89, 93-96, 98-01, 99-05, 2003-05
Referring Clients to Lawyer's	
Non-legal Business Customers	2007-11
Related Attorneys	91-19, 93-50, 97-13, 2005-07
Related Business Interest	93-04, 96-26, 96-29, 98-08
Representing Co-defendants	91-23
Representing Agency and Former Director	2000-1
Representing Agency in board member	2023-3
complaint	02.02
Representing Client and Opposing Counsel	93-03
Representing Client and Opposing Law firm	2016-01 93-23, 93-80
Representing Corporation and Shareholders Representing Court	93-23, 93-60
Representing Court  Representing multiple adverse Municipal	93-90
boards and committees.	2022-03
Representing Municipality and Private Clients	2022 03
before boards or departments	2003-06, 2007-03, 2010-04, 2023-1
Representing Party Adverse to Client of	2000 00, 2007 00, 2010 01, 2020 1
Former Firm	97-10
Representing Party Adverse to Former	
Agency Employer	2007-09
Representing Party Adverse to Former Firm	98-07
Representing passenger in Auto Accident and driver in other matter	2006-01
Solicitor prohibited from representing multiple	
adverse Municipal board and committees	2022-03
Representing Therapist and Patients	94-22
Sharing Office Space	2018-02
Rule 1.8	
Allowable Transactions - Rule 1.8	92-92, 93-07, 93-54, 93-50, 93-59, 99-16, 2023-2
Prohibited Transactions - Rule 1.8	92-56, 92-65, 95-02, 96-26, 96-29
Rule 1.8(a)	93-59, 94-23, 99-16
Rule 1.8(e)	92-92, 93-07, 94-33, 2022-01
Rule 1.8(f)	92-65, 93-54, 96-17, 99-17, 99-18
Rule 1.8(i)	92-56, 93-50. 94-26, 96-19, 96-11, 2005-07
Rule 1.8(j)	95-02
Spouses	2004.02
Spouse is prosecuting officer	2004-03
CONSENT OF PARTIES	91-76
CORPORATION AS CLIENT COURT ORDER	91-29
DEATH OF CLIENT	
Confidentiality	96-34
Disclosure of	97-01

## DECISION MAKING AUTHORITY OF CLIENT 2018-01

**DECLINING OR TERMINATING** 

<u>REPRESENTATION</u> 91-80, 92-04, 92-09, Gen. Info Op.2 (1990)

92-43, 92-49, 92-64, 94-19, 94-73, 95-13,

95-38

Attorney Closing Law Practice 95-08

<u>DIRECT CONTACT</u>, <u>NON-CLIENT</u> 87-2, 88-14, 88-22, 88-27, 88-29,

Advertising 89-14, 89-17, 89-18, 90-8, 90-9, 90-11, 90-15,

95-21, 95-45, 96-28, 96-31, 98-03

With Municipality for Work 94-20

<u>DISCHARGE OF ATTORNEY</u> 90-26, 91-22, 91-26, 96-33

**DUAL PRACTICE** 

Law practice and other profession or business 96-26, 96-29, 98-08, 99-08

<u>DUAL REPRESENTATION</u> 93-65

ESCROW FUNDS 88-12, 91-53, 95-25, 96-33, 2011-04, 2014-01

EVALUATION FOR USE BY THIRD PERSONS Gen. Info. Op. 3 (1991), 92-88

<u>EX PARTE COMMUNICATION</u> 92-89, 2011-03, 2012-02 Of Former Corporate Employee 91-74, 2011-03, 2012-02

EXPENSES PAID BY ATTORNEY 92-92, 93-7 Indigent client 2012-08

**EXPEDITING LITIGATION** 

Client's Refusal to Settle 99-01

FEES 90-13, 90-23, 91-22

Collection case, fee conflict 91-81

Contingent fees 91-22, 91-56, 91-71, 92-02, 92-85, 93-69

Contingent fee and court awarded fee 2022-02
Contingent security interest in property 2012-05
Division with predecessor attorney 2001-03

Domestic relations 91-78, 92-02, 2006-03

Court awarded fees reduced by client 94-64

Discharged attorney Gen. Info. Op. 4 (1991)

Division of fees 92-52, 92-61, 94-51, 94-67, 95-03

Division of fees between attorneys 93-37, 95-15, 97-12, 97-16, 98-14, 99-19

2001-03

Excess retainer fees

Third-party payor 2016-08

Fee-sharing/ nonlawyer 95-03, 2000-05, 2009-03, 2013-01, 2013-03,

2016-05, 2019-04

Interest on past due fees 98-06, 2007-05

Lender's counsel90-23Mixing fixed with contingent fee92-42Non-refundable fees94-63Percentage fee, estate92-73Photocopy fees to non-clients93-75

Referral Fees 95-15, 95-18, 97-16

Division of fees between attorneys 91-71, 92-61, 93-37, 95-15, 98-14

Security Interest 2023-2

Suspended attorney, quantum meruit 92-03, 91-71, 92-54, 92-58, 92-61, 92-81,

92-87, 2001-07

Worker's compensation 89-21

<u>FIDUCIARY</u> 92-23, 94-14

FIRM NAMES AND LETTERHEAD 91-47, 92-06, 95-14, 2008-01

Of Counsel 90-20, 94-65 Suspended attorney 2001-07

FORMER JUDGE OR ARBITRATOR

Former Probate Judge 2007-01 Former District Court Judge 2018-04

GIFT

For referral 89-05, 2000-03

GIFT TO JUDGES
Hosting a Party for Judges
91-41
92-90

**GRAND JURY** 

Attorney appearing before 91-27

**GUARDIAN AD LITEM** 

Partnership with nonlawyers 2009-03

GUARDIANSHIPS 92-23, 2004-01, 2004-02

IMPARTIALITY OF TRIBUNAL 92-62, 91-41

IMMIGRATION REPRESENTATION 2004-06, 2010-01, 2016-04

Disclosure of withdrawal of Affidavit of Support in client's pending USCIS

immigration case 2022-04

IMPUTED DISQUALIFICATION 89-01, 89-22, 90-01, 90-14, 91-28, 92-70

93-11, 93-47, 93-66, 93-82, 94-28,

94-71, 94-71(A), 94-79, 94-80, 97-02, 97-03, 97-10, 2005-06, 2012-07, 2014-02, 2016-01,

2023-1

"Of counsel" 97-06, 99-09, 2023-1

# INDEPENDENT PROFESSIONAL JUDGMENT

(See Professional Independence of Lawyer)

INSURANCE REPRESENTATION 91-40, 94-19, 94-28, 98-10

Disclosure of bills to outside auditor

Insured Cannot be Located

Insurer's Litigation Management Guidelines

Professional judgment, insurer interference

99-18

INTERMEDIARY

(See Multiple Representation)

<u>INTERPLEADER</u> 91-81, 92-34, 92-52

IOLTA ACCOUNTS 88-02, 92-84, 93-93, 2011-04

Title insurance company, access by 2011-05

LAW FIRM

Inviting to opening ceremonies 91-05 Responsibility of Paralegal 95-09 Splitting Up 91-35

What is a law firm 90-36, 91-17.1

<u>LAWYER</u> (See Attorney)

LAWYER REFERRAL SERVICE

Bar Sponsored/fee splitting 95-03

Internet Lawyer Referral Service 2000-04, 2019-03

Not Bar Sponsored 95-05

Telephone contact with or letter to person

referred 98-16

LICENSING OF ATTORNEYS 90-14, 89-01, 93-13

LOANS BY ATTORNEY 92-02

**MARIJUANA** 

Medical marijuana activities and

representation 2017-01

MEDIATION/ARBITRATION 87-03, 95-01 Firm Name 2008-01

MERGER OF LAW FIRMS 91-73

MERGER OF TWO LEGAL SERVICES 94-77

MERITORIOIUS CLAIMS

Disclosure of withdrawal of Affidavit of Support in client's pending USCIS

Immigration case 2022-04

<u>MISCONDUCT OF ATTORNEY</u> 92-01, 92-72, 95-41, 95-43

Attorney as fair housing tester 2020-03
Hold Harmless Clause, Lawyer's 2022-01
Conduct Involving Dishonesty 93-81
Impropriety, inference 92-62
Relative works for a judge 92-78

MISSING CLIENT 88-12, 90-21, 91-16, 91-82

Locating client 91-77, 93-1, Gen. Info. Op. 6 (1993)

93-78, 93-81, 95-24, 95-39

MULTIPLE REPRESENTATION 88-10, 88-11, 90-26,

Buyer and seller, purchase of business 2017-02 Intermediary, attorney as 93-58, 93-76

Solicitor prohibited from representing multiple adverse and board committees

regarding variance 2022-03

**MUNICIPAL REPRESENTATION** 

Solicitor prohibited from representing multiple adverse and board committees

regarding variance 2022-03

NONLAWYER ASSISTANTS

Consultants, independent contractors 2016-05

<u>OFFICE SHARING</u> 91-43, 92-33, 93-66, 94-12, 2001-02, 2018-02

OF COUNSEL DESIGNATION 90-20, 94-65, 97-06, 99-09

ORGANIZATION AS CLIENT 92-41, 93-58, 93-80, 94-43, 95-17, 95-51, 2002-02,

2005-10, 2023-3

Condominium Association 2003-04
Organization's Employee as client 2012-03
Organization's board member as client 2023-3

<u>PANEL JURISDICTION</u> 88-19, 88-24, 89-3, 89-4, 91-35, Gen. Info.

Op. 8 (1997), 2007-10

PAPERS AND PROPERTY OF CLIENT 92-88, 94-09

PARALEGALS, LEGAL ASSISTANTS 90-12, 91-42, 91-64, 92-24, 95-09, 96-16, 2015 -

01, 2016-05

<u>PARTNERSHIPS</u> 88-03, 88-07, 88-20, 89-01, 89-11, 90-20

"Of Counsel" 90-20, 94-65

With out-of-state law firms 91-14

With nonlawyers 2009-03, 2013-03, 2016-05

PHYSICIANS BILL FOR MEDICAL SERVICES

Inter-professional Code, RIBA and RI Med. Soc. 92-25

PLACEMENT AGENCY, TEMPORARY

EMPLOYMENT\_OF LAWYERS 90-34

PRE-PAID LEGAL SERVICES 88-09

PROBATE JUDGES

Fees for special session 92-83

PROCEEDING WITH GOOD FAITH CLAIM 88-18, 88-30

PROFESSIONAL INDEPENDENCE

OF A LAWYER

Collection forms95-47Geriatric care manager employee2006-05Insurance representation99-18Mediation business95-01

PROFESSIONAL CORPORATIONS 88-7, 88-13, 88-17, 88-20, 89-10, 93-41, 93-52

PROSPECTIVE CLIENT 2016-06

PUBLIC SERVICE

Attorney on Board of Directors 89-02, 2017-03

PURCHASE OF BONDS

Attorney's relative 88-33

QUANTUM MERUIT Gen. Info. Op. 4 (1991), 91-71, 92-03, 92-52,

92-61, 94-01

<u>REAL ESTATE MATTERS</u> 88-01, 90-01, 92-08, 92-76, 93-26, 94-15, 94-80,

98-13, 99-14

Revised June 8, 2023

Page 11 of 14

Attorney as real estate broker 96-29, 98-08

Fees of lender's counsel 90-23 Title Insurance Company Audit 2011-05

REFERRALS 91-38, 98-08, 99-08

Attorney Participates in "Leads Group" 96-25

Internet Lawyer Referral Service 2000-04, 2005-01, 2019-03

Non-Lawyer Professionals 2007-11

<u>RELEASE OF CLIENT INFORMATION</u> 88-09, 88-23, 88-25, 89-12

To Lawyers' Weekly 99-02

RELEASE OF LIABILITY

Sought from Client 90-37

RESPONSIBILITY OF NONLAWYER 93-11, 95-47, 2016-05

<u>ASSISTANTS</u>

REPORTING PROFESSIONAL MISCONDUCT 92-01, 92-72, 92-80, 93-06, 93-48, 93-55, 93-63,

94-54, 94-62, 94-78, 95-09, 95-10, 95-30, 95-41,

95-43, 96-30, 97-22, 2006-04

RETIRED, ATTORNEY

Letterhead 96-24

RULE 1.12 FORMER JUDGE 2007-01, 2018-04

SAFEKEEPING PROPERTY AND

SETTLEMENT FUNDS 92-12, 92-21, 92-45, 92-47, 93-55, 93-57,

94-76

Assurance to Hospital - Medical lien 94-46

Client Does Not Want to Pay 95-27, 95-31, 95-60, Gen. Info. Op.7 (1997),

2011-02

Fees of Former Attorney 92-82, 97-12

Health Insurance/Medical Bills 95-57, Gen. Info. Op. 7 (1997), 2007-02, 2012-06

Interpleader 95-12, Gen. Info. Op. 7 (1997)

Portion in Dispute 94-50, 97-17

Reduction of Fee for Family Member 95-29

Third Person Has Interest in Settlement

Funds or Recovery 93-64, 95-27, Gen. Info. Op. 7 (1997), 97-17,

97-20, 2008-03, 2011-02

SALE OF LAW PRACTICE 2023-1

SCOPE OF REPRESENTATION 91-34, 91-39, 91-46, 91-52, 91-58

91-60, 91-72, 2018-01

Assistance in Crime 93-81 Assistance in Fraud 92-18 SETTLEMENT NEGOTIATIONS 89-20, 89-21, 91-66

Hold Harmless Clause 2022-01

<u>SHARING OFFICE SPACE</u> 88-05, 88-26, 89-01, 91-17.1, 91-43,

92-33, 93-61, 93-62, 93-66, 2001-02. 2018-02

Shared computer 2018-02

With non-lawyer 88-26, 93-61, 97-05, 98-08

SOCIAL HOSPITALITY 91-41

**SOLICITATION** 

(See Advertising and Solicitation)

**SPLITTING UP - LAW FIRM** 

Retaining firm's name 99-10 Responsibility to Clients after leaving firm 91-35

SPOUSES 92-56, 2004-03

STATE PROFESSIONAL REGULATORY

BOARD 87-01

STATIONERY 88-03, 88-04, 88-05, 88-28, 89-02, 89-10,

89-11, 90-35, 99-10

Academic Degree Listed 93-73, 96-24 Of Counsel 90-20, 94-65 Government form, in lieu of 2021-01

Paralegals Listed 91-42, 92-24, 96-16

Retired Attorney 96-24 Suspended Attorney 2001-07

STRIKE, ATTORNEY PARTICIPATION 88-21

<u>SUBROGATION CLAIM</u> 88-10, 88-11, 88-25

SUCCESSIVE GOVERNMENT AND PRIVATE

EMPLOYMENT 90-17, 91-03, 91-18, 91-51, 92-39, 92-63,

95-33, 96-32, 98-09, 99-04, 2001-04,

2006-02, 2007-04, 2009-01, 2010-08, 2016-02 Concurrent Govt. and Private Employment 92-70, 93-24, 93-88, 96-13, 2003-01, 2016-03

Law Clerk 92-75

State Employee Soliciting Employment 92-91

SUSPENDED ATTORNEY 90-22, 91-71

Arbitrator 92-13

TERMINATION OF REPRESENTATION 2002-01, 2018-01

(See also Withdrawal from Case)

Revised June 8, 2023 Page 13 of 14

Attorney lien upon termination Filing Final Decree in Divorce Mitigation	96-35 92-43 91-80
TRIAL PUBLICITY  Duties of prosecutor Release of body-worn-camera video	92-29 2020-02 2020-02
UNAUTHORIZED PRACTICE OF LAW	93-13, 94-57
UNCOOPERATIVE CLIENT	88-15, 88-18, 89-16, 90-03, 91-16
WITHDRAWAL FROM CASE	88-06, 88-15, 89-16, 90-03, 91-15, 91-35 92-04, 92-25, 92-23, 92-40
"Repugnant" or "Imprudent" Conduct of Client	91-21, 91-37, 2008-02, 2018-01
WITNESSES AND TESTIMONY Facts witness as expert, fees	2011-1
WORK PRODUCT	90-19